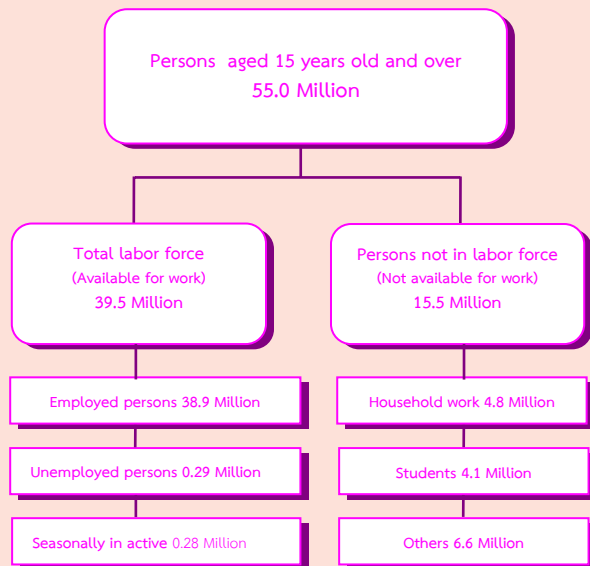


EXECUTIVE SUMMARY

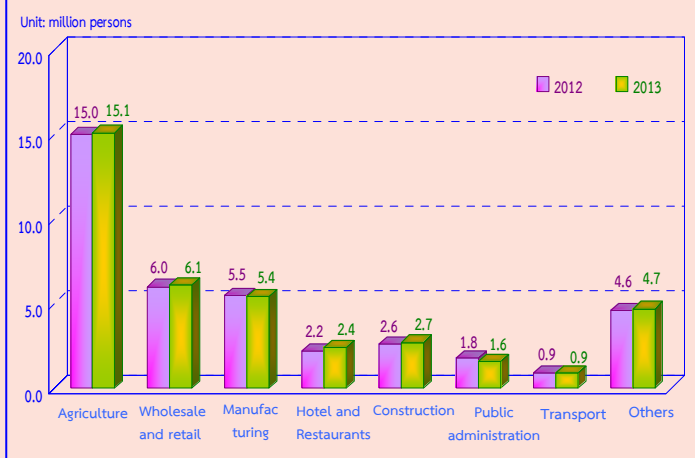
LABOR FORCE SURVEY IN THE 2nd QUARTER OF 2013

NUMBER OF POPULATION BY LABOR FORCE THE LABOR FORCE SURVEY , QUARTER 2 : 2013



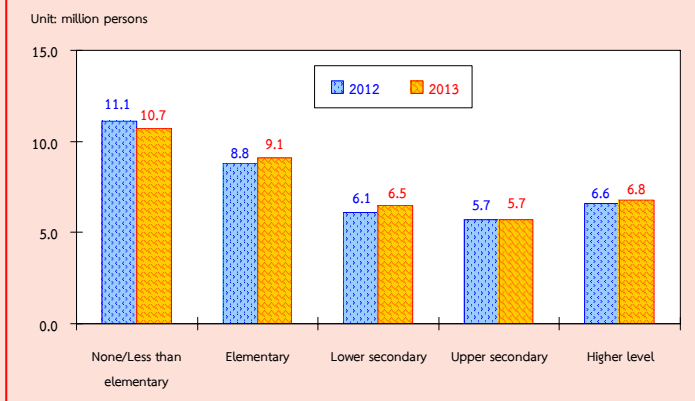
Some major findings from the 2nd Quarter of the 2013 Labor Force Survey showed that there were 55.0 million people, aged 15 years and over, of these, 39.5 million were in the labor force (38.9 million were employed, 0.29 million were unemployed and 0.28 million were seasonally inactive labor force) and 15.5 million were not in the labor force (4.8 million were household work, 4.1 million were students and 6.6 million were others).

FIGURE 1 COMPARISON OF THE NUMBER OF EMPLOYED PERSONS OF QUARTER 2 IN 2012 AND 2013 BY INDUSTRY



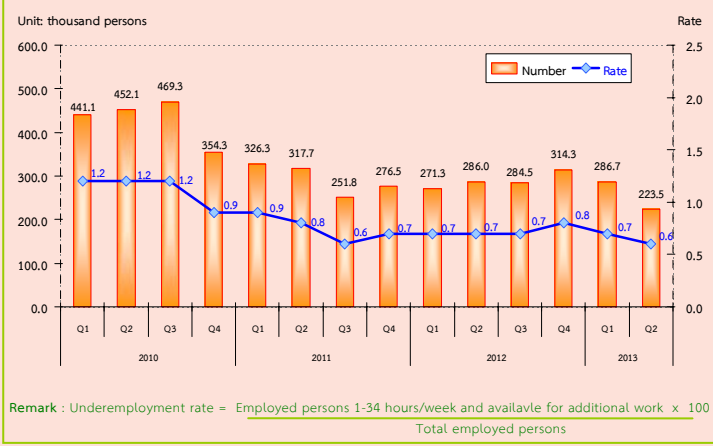
Comparing to the same period of 2012, the number of persons employed increased by 0.3 million (from 38.6 million to 38.9 million) or 0.8%. It was found that the number of employed persons in non – agriculture sector increased by 0.2 million (from 23.6 million to 23.8 million). This increment was found in various industry, such as Hotel and Restaurants about 0.2 million, Wholesale and retail and Construction about 0.1 million. Those in agriculture sector increased by 0.1 million (from 15.0 million to 15.1 million).

FIGURE 2 COMPARISON OF THE NUMBER OF EMPLOYED PERSONS OF QUARTER 2 IN 2012 AND 2013 BY LEVEL OF EDUCATION



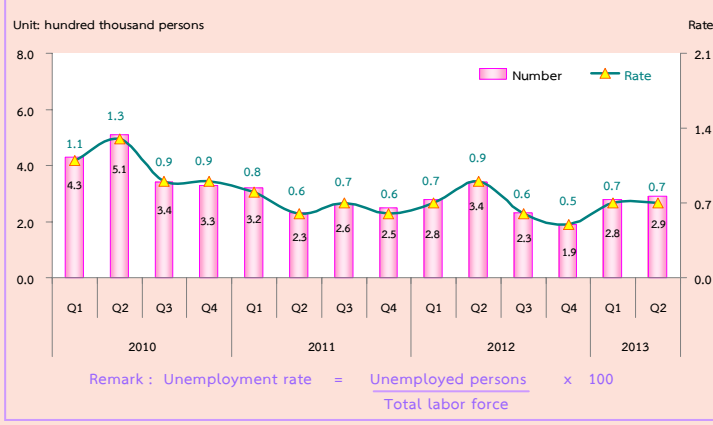
Comparing level of educational attainment of the employed persons to the same period of 2012, it was found that the number of employed persons with lower secondary level increased by 0.4 million, elementary level increased by 0.3 million, higher level increased by 0.2 million. However employed persons with no education and with less than elementary decreased by 0.4 million, while the employed persons did not change in upper secondary level.

FIGURE 3 THE NUMBER AND RATE OF UNDEREMPLOYMENT WORKER BY QUARTERLY IN 2010 - 2013



If the operation is not fully considered or function below the level of the working hours (defined as working less than 35 hours per week and available for additional work) in the second quarter 2013, showed that the number of people who work less than half a million of 2.2 held that those who work in this group, even if it is working, but it is not working at full capacity. Because they also have more time to work on their own. If the rate was lower when compared with the total number of 0.6%.

FIGURE 4 THE NUMBER OF UNEMPLOYED PERSONS AND UNEMPLOYMENT RATE IN 2010 - 2013



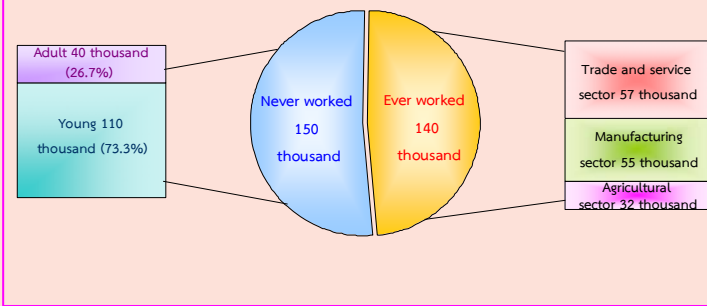
However, when compared with the reaction time of the year 2012, the number of underemployment worker decreased by 62 thousand (from 0.7% to 0.6%).

In the 2nd quarter 2013, there were 0.29 million or 0.7% of unemployed persons. Comparing to the same period of last year, the number of unemployed persons decreased by 50 thousand (from 0.34 million to 0.29 million). Considering by age group, it is noticeable that there were 0.16 million or 3.3% found in a teenager group (15-24 years old) and 0.13 million or 0.4% in adult group (25 years and over). Comparing to the same period of 2012, the number of unemployed persons decreased by 30 thousand (from 0.19 million to 0.16 million), in the teenagers'. The adult group decreased by 20 thousand (from 0.15 million to 0.13 million).

FIGURE 5 UNEMPLOYMENT RATE IN 2010 - 2013 BY AGE GROUP

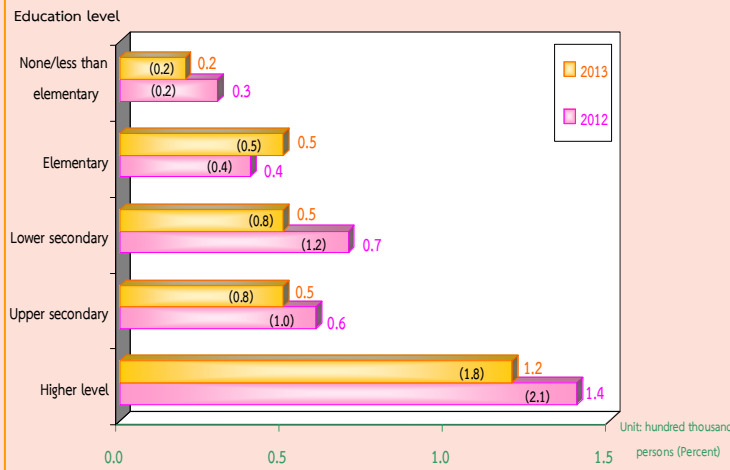


FIGURE 6 THE NUMBER OF UNEMPLOYED PERSONS BY EXPERIENCE OF WORK QUARTER 2 : 2013



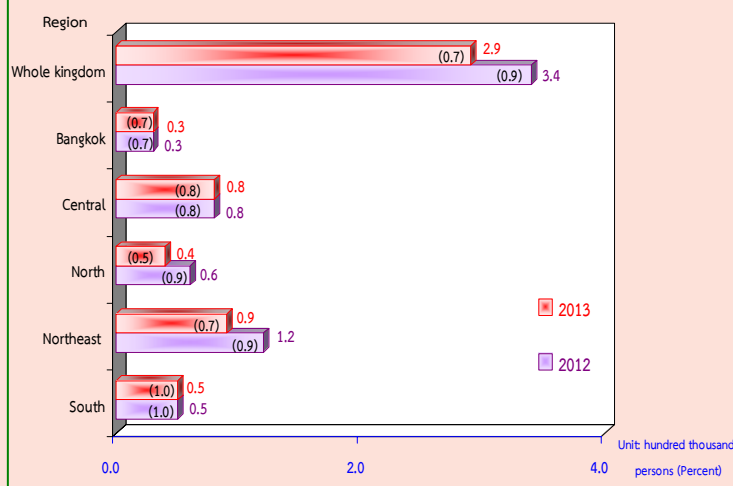
Concerning work experience of unemployed persons, about 150 thousand out of 290 thousand, had no experience in work, with these 110 thousand were from the teenager group, and 40 thousand from the adult group, about 140 thousand of unemployed persons have ever worked. Looking at the distribution of unemployed persons, about 57 thousand, were from the trade and service sector, 55 thousand were from manufacturing, and the least of about 32 thousand were from agriculture sector.

FIGURE 7 COMPARISON NUMBER AND UNEMPLOYMENT RATES BY LEVEL OF EDUCATION, BETWEEN QUARTER 2 IN 2012 AND 2013



Data in the 2nd Quarter 2013, showed that the higher level of education attainment, the higher number of unemployed, it is clearly seen that 120 thousand with the highest level of educational attainment were unemployed, followed by 50 thousand, with upper secondary level lower secondary level and elementary level, and around 20 thousand with no education and with less than elementary.

FIGURE 8 COMPARISON NUMBER AND UNEMPLOYMENT RATES BY REGION, BETWEEN QUARTER 2 IN 2012 AND 2013



Comparing the number of unemployment by region with the same period of last year, it showed that the number of unemployed persons in the Northeast decreased by 30 thousand, the North decreased by 20 thousand, while the unemployment persons did not change in Bangkok, the Central, and the South.

In sum, the results of the 2nd Quarter in the 2013, Labor Force Survey revealed that the over all unemployment rates decreased by 0.2 (from 0.9% to 0.7%). A decrease appeared in most of the regions; the North by 0.4 (from 0.9% to 0.5%), the Northeast by 0.2 (from 0.9% to 0.7%), while the unemployment rate did not change in the Bangkok, the Central and the South.