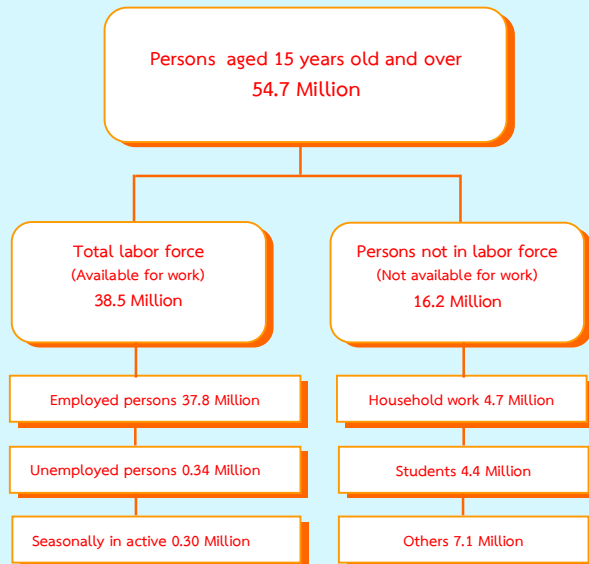


EXECUTIVE SUMMARY

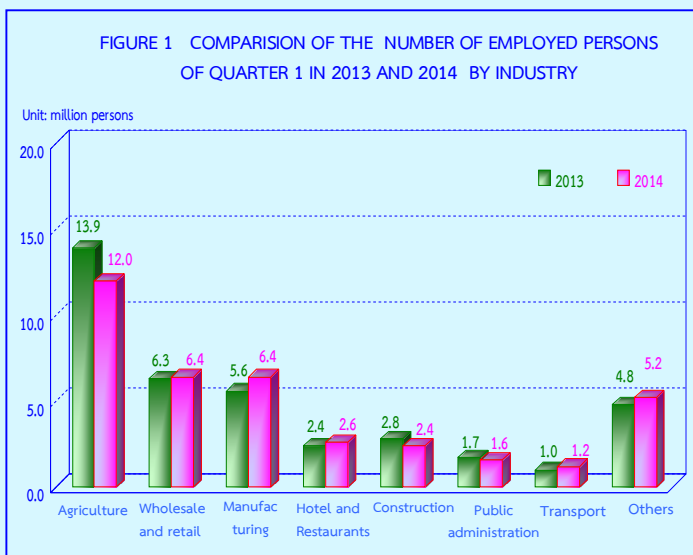
LABOR FORCE SURVEY IN THE 1st QUARTER OF 2014

NUMBER OF POPULATION BY LABOR FORCE THE LABOR FORCE SURVEY , QUARTER 1 : 2014



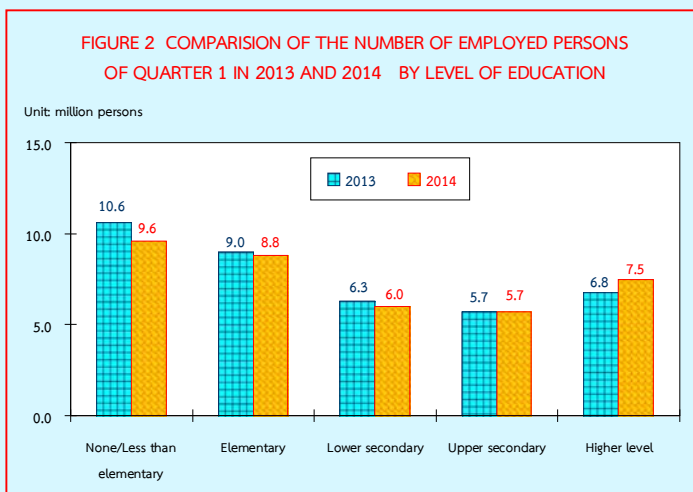
Some major findings from the 1st Quarter of the 2014 Labor Force Survey showed that there were 54.7 million people, aged 15 years and over, of these, 38.5 million were in the labor force (37.8 million were employed, 0.34 million were unemployed and 0.30 million were seasonally inactive labor force) and 16.2 million were not in the labor force (4.7 million were household work, 4.4 million were students and 7.1 million were others).

FIGURE 1 COMPARISON OF THE NUMBER OF EMPLOYED PERSONS OF QUARTER 1 IN 2013 AND 2014 BY INDUSTRY



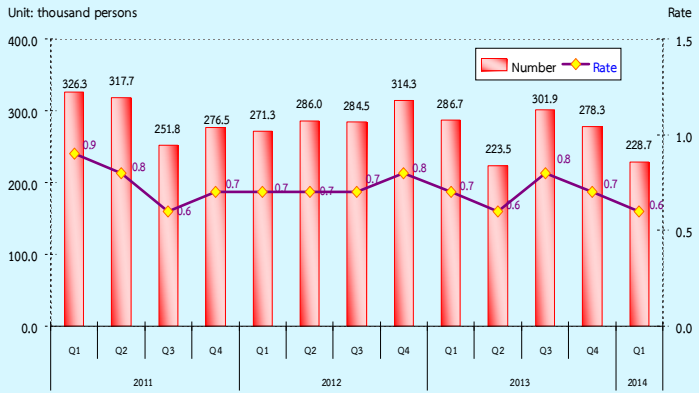
Comparing to the same period of 2013, the number of persons employed decreased by 0.7 million (from 38.5 million to 37.8 million) or 1.9%. It was found that the number of employed persons in non – agriculture sector increased by 1.2 million (from 24.6 million to 25.8 million). This increment was found in various industry, such as Manufacturing about 0.8 million, Accommodation and food service and Transport about 0.2 million and Wholesale and retail about 0.1 million. Those in agriculture sector decreased by 1.9 million (from 13.9 million to 12.0 million).

FIGURE 2 COMPARISON OF THE NUMBER OF EMPLOYED PERSONS OF QUARTER 1 IN 2013 AND 2014 BY LEVEL OF EDUCATION



Comparing level of educational attainment of the employed persons to the same period of 2013, it was found that the number of employed persons with higher level increased by 0.7 million. However employed persons with no education and with less than elementary decreased by 1.0 million, lower secondary level decreased by 0.3 million and elementary level decreased by 0.2 million, while the employed persons did not change in upper secondary level.

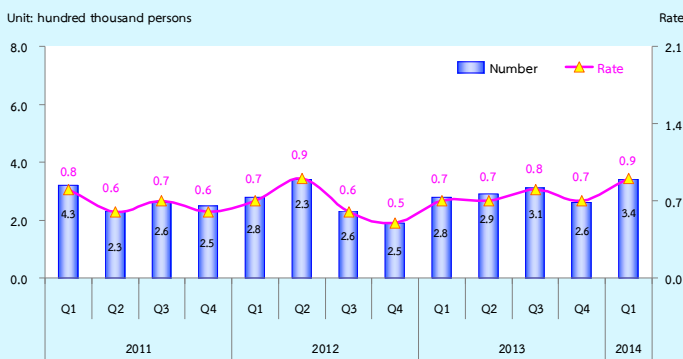
FIGURE 3 THE NUMBER AND RATE OF UNDEREMPLOYMENT WORKER BY QUARTERLY IN 2011 - 2014



Remark : Underemployment rate = $\frac{\text{Employed persons 1-34 hours/week and available for additional work}}{\text{Total employed persons}} \times 100$

If the operation is not fully considered or function below the level of the working hours (defined as working less than 35 hours per week and available for additional work) in the first quarter 2014, showed that the number of people who work less than half a million of 0.2 held that those who work in this group, even if it is working, but it is not working at full capacity. Because they also have more time to work on their own. If the rate was lower when compared with the total number of 0.6%.

FIGURE 4 THE NUMBER OF UNEMPLOYED PERSONS AND UNEMPLOYMENT RATE IN 2011 - 2014

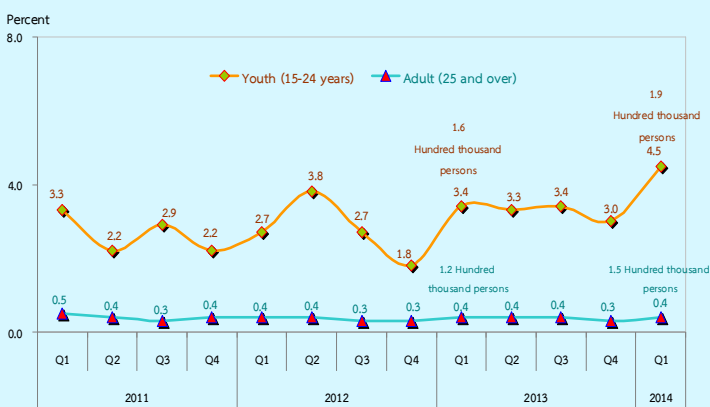


Remark : Unemployment rate = $\frac{\text{Unemployed persons}}{\text{Total labor force}} \times 100$

However, when compared with the reaction time of the year 2013, the number of underemployment worker decreased by 58 thousand (from 0.7% to 0.6%).

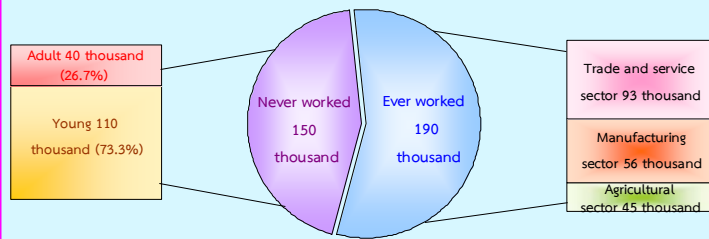
In the 1st quarter 2014, there were 0.34 million or 0.9% of unemployed persons. Comparing to the same period of last year, the number of unemployed persons increased by 60 thousand (from 0.28 million to 0.34 million). Considering by age group, it is noticeable that there were 0.19 million or 4.5% found in a teenager group (15-24 years old) and 0.15 million or 0.4% in adult group (25 years and over). Comparing to the same period of 2013, the number of unemployed persons increased by 30 thousand (from 0.16 million to 0.19 million), in the teenagers'. The adult group increased by 30 thousand (from 0.12 million to 0.15 million).

FIGURE 5 UNEMPLOYMENT RATE IN 2011 - 2014 BY AGE GROUP



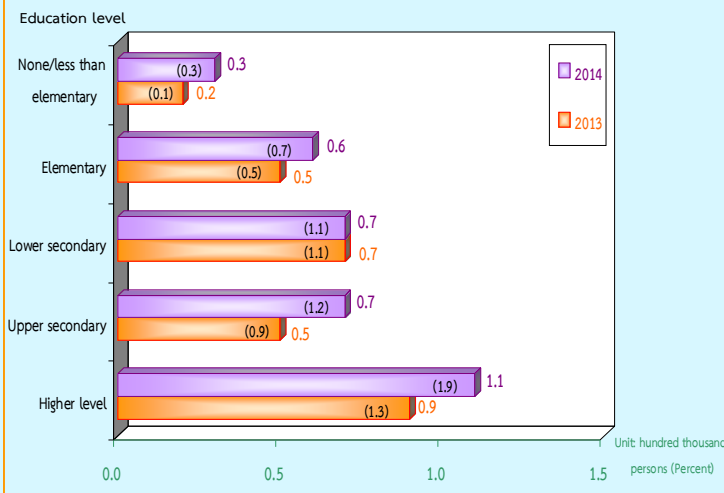
Remark : Unemployment rates by age group = $\frac{\text{Unemployed persons by age group}}{\text{Total labor force by age group}} \times 100$

FIGURE 6 THE NUMBER OF UNEMPLOYED PERSONS BY EXPERIENCE OF WORK QUARTER 1 : 2014



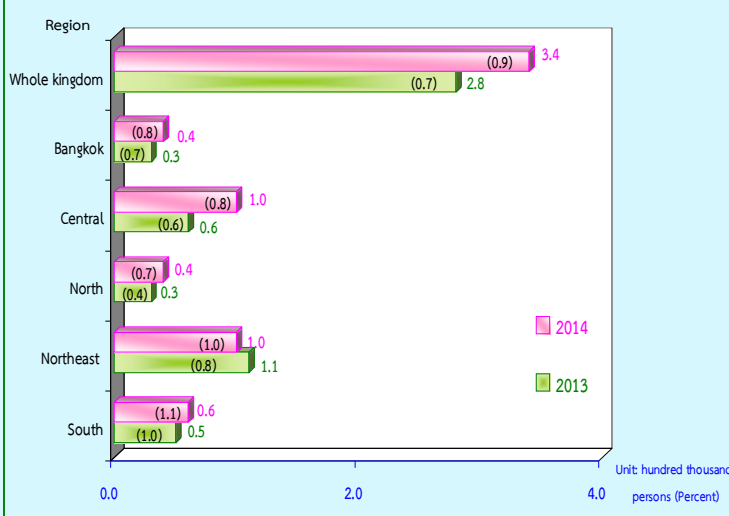
Concerning work experience of unemployed persons, about 150 thousand out of 340 thousand, had no experience in work, with these 110 thousand were from the teenager group, and 40 thousand from the adult group, about 190 thousand of unemployed persons have ever worked. Looking at the distribution of unemployed persons, about 93 thousand, were from the trade and service sector, 56 thousand were from manufacturing, and the least of about 45 thousand were from agriculture sector.

FIGURE 7 COMPARISON NUMBER AND UNEMPLOYMENT RATES BY LEVEL OF EDUCATION, BETWEEN QUARTER 1 IN 2011 AND 2014



Data in the 1st Quarter 2014, showed that the higher level of education attainment, the higher number of unemployed, it is clearly seen that 110 thousand with the highest level of educational attainment were unemployed, followed by 70 thousand, with lower secondary level and upper secondary level, by 60 thousand, with elementary level, and around 30 thousand with no education and with less than elementary.

FIGURE 8 COMPARISON NUMBER AND UNEMPLOYMENT RATES BY REGION, BETWEEN QUARTER 1 IN 2011 AND 2014



Comparing the number of unemployment by region with the same period of last year, it showed that the number of unemployed persons in the Central increased by 40 thousand, Bangkok, the North and the South increased by 10 thousand. But the Northeast decreased by 10 thousand.

In sum, the results of the 1st Quarter in the 2014, Labor Force Survey revealed that the over all unemployment rates increased by 0.2 (from 0.7% to 0.9%). An increase appeared in most of the regions; the North by 0.3 (from 0.4% to 0.7%), the Central and the Northeast by 0.2, and Bangkok and the South by 0.1.