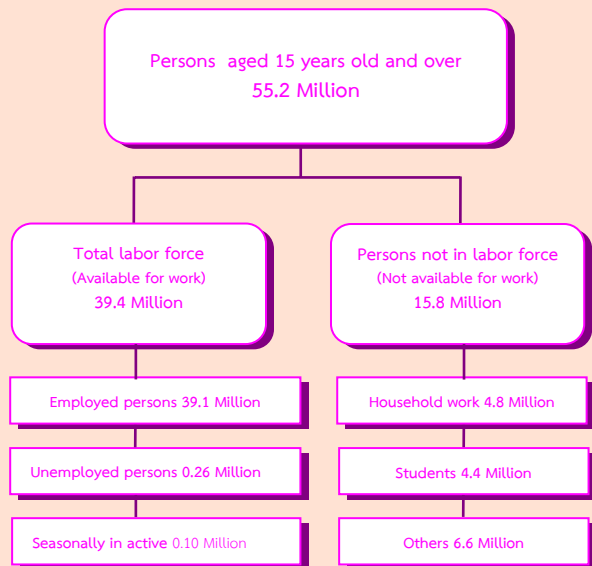


EXECUTIVE SUMMARY

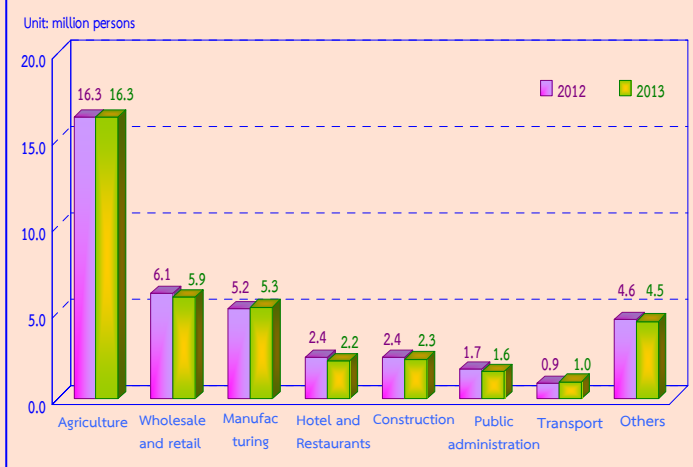
LABOR FORCE SURVEY IN THE 4th QUARTER OF 2013

NUMBER OF POPULATION BY LABOR FORCE THE LABOR FORCE SURVEY , QUARTER 4 : 2013



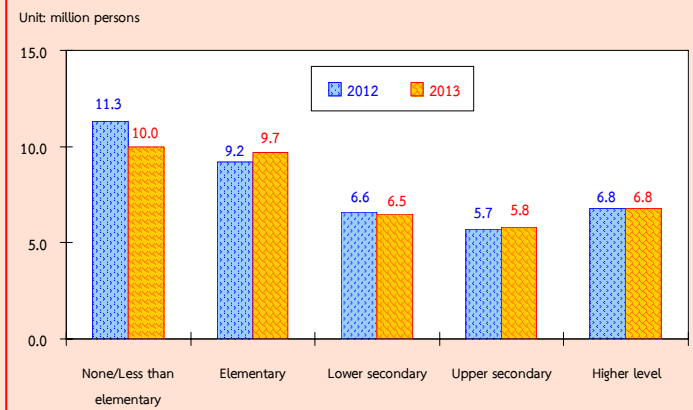
Some major findings from the 4th Quarter of the 2013 Labor Force Survey showed that there were 55.2 million people, aged 15 years and over, of these, 39.4 million were in the labor force (39.1 million were employed, 0.26 million were unemployed and 0.10 million were seasonally inactive labor force) and 15.8 million were not in the labor force (4.8 million were household work, 4.4 million were students and 6.6 million were others).

FIGURE 1 COMPARISON OF THE NUMBER OF EMPLOYED PERSONS OF QUARTER 4 IN 2012 AND 2013 BY INDUSTRY



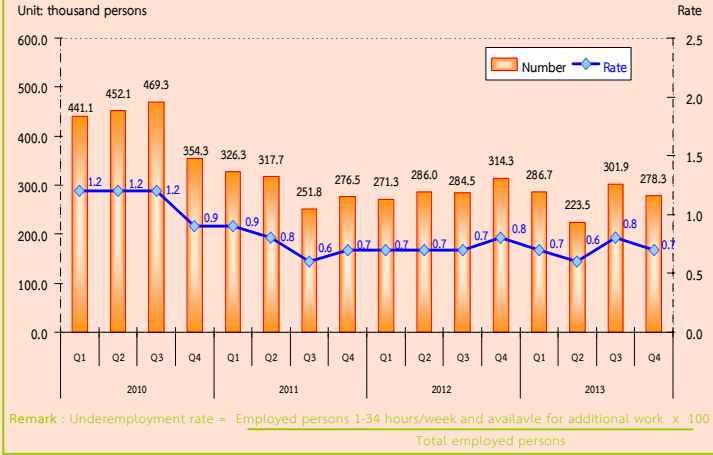
Comparing to the same period of 2012, the number of persons employed decreased by 0.5 million (from 39.6 million to 39.1 million) or 1.3%. It was found that the number of employed persons in non – agriculture sector decreased by 0.5 million (from 23.3 million to 22.8 million). This decrement was found in various industry, such as Wholesale and retail and Hotel and Restaurants about 0.2 million and Construction and Public administration about 0.1 million. While the employed persons did not change in agriculture .

FIGURE 2 COMPARISON OF THE NUMBER OF EMPLOYED PERSONS OF QUARTER 4 IN 2012 AND 2013 BY LEVEL OF EDUCATION



Comparing level of educational attainment of the employed persons to the same period of 2012, it was found that the number of employed persons with elementary level increased by 0.5 million, upper secondary level increased by 0.1 million. However employed persons with no education and with less than elementary decreased by 1.3 million and lower secondary level decreased by 0.1 million, while the employed persons did not change in higher level.

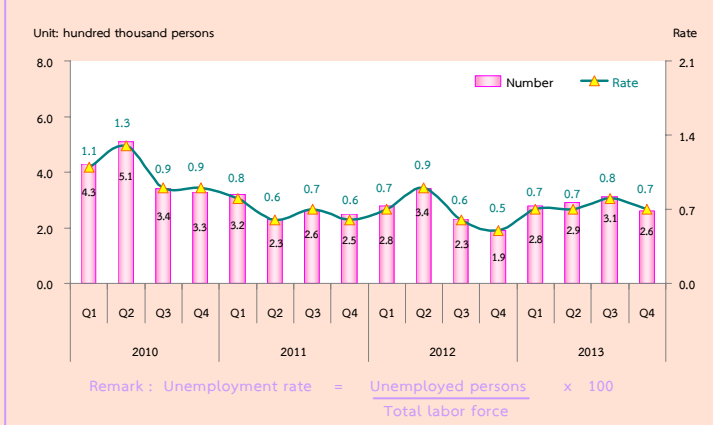
FIGURE 3 THE NUMBER AND RATE OF UNDEREMPLOYMENT WORKER BY QUARTERLY IN 2010 - 2013



If the operation is not fully considered or function below the level of the working hours (defined as working less than 35 hours per week and available for additional work) in the fourth quarter 2013, showed that the number of people who work less than half a million of 2.8 held that those who work in this group, even if it is working, but it is not working at full capacity. Because they also have more time to work on their own. If the rate was lower when compared with the total number of 0.7%.

However, when compared with the reaction time of the year 2012, the number of underemployment worker decreased by 24 thousand (from 0.8% to 0.7%).

FIGURE 4 THE NUMBER OF UNEMPLOYED PERSONS AND UNEMPLOYMENT RATE IN 2010 - 2013



In the 4th quarter 2013, there were 0.26 million or 0.7% of unemployed persons. Comparing to the same period of last year, the number of unemployed persons increased by 70 thousand (from 0.19 million to 0.26 million). Considering by age group, it is noticeable that there were 0.14 million or 3.0% found in a teenager group (15-24 years old) and 0.12 million or 0.3% in adult group (25 years and over). Comparing to the same period of 2012, the number of unemployed persons increased by 52 thousand (from 88 thousand to 0.14 million), in the teenagers'. The adult group increased by 20 thousand (from 0.10 million to 0.12 million).

FIGURE 5 UNEMPLOYMENT RATE IN 2010 - 2013 BY AGE GROUP

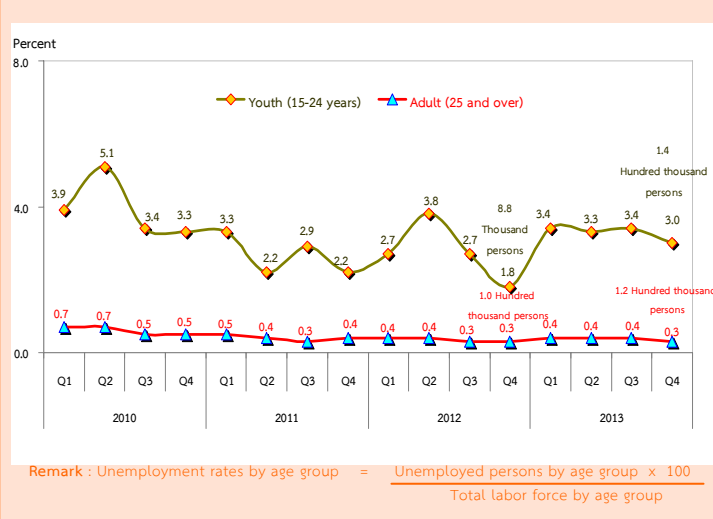
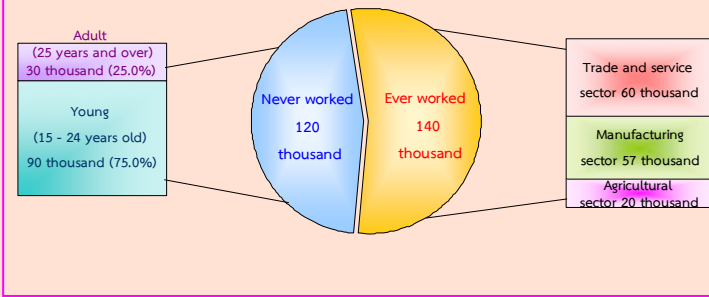
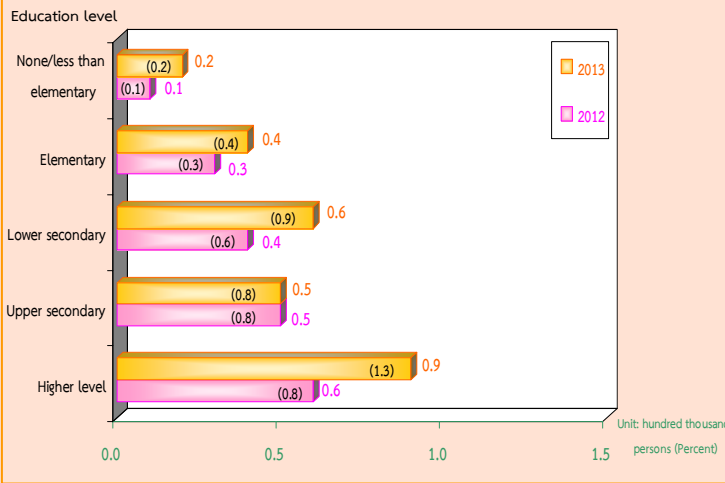


FIGURE 6 THE NUMBER OF UNEMPLOYED PERSONS BY EXPERIENCE OF WORK QUARTER 4 : 2013



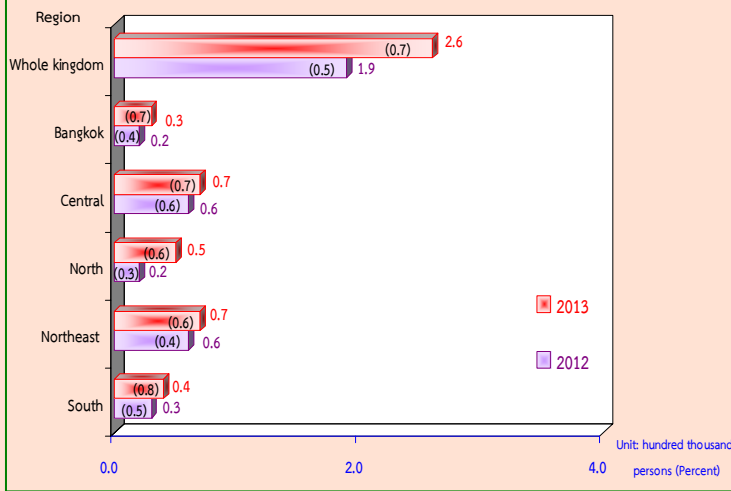
Concerning work experience of unemployed persons, about 120 thousand out of 260 thousand, had no experience in work, with these 90 thousand were from the teenager group, and 30 thousand from the adult group, about 140 thousand of unemployed persons have ever worked. Looking at the distribution of unemployed persons, about 60 thousand, were from the trade and service sector, 57 thousand were from manufacturing, and the least of about 20 thousand were from agriculture sector.

FIGURE 7 COMPARISON NUMBER AND UNEMPLOYMENT RATES BY LEVEL OF EDUCATION, BETWEEN QUARTER 4 IN 2012 AND 2013



Data in the 4th Quarter 2013, showed that the higher level of education attainment, the higher number of unemployed, it is clearly seen that 90 thousand with the highest level of educational attainment were unemployed, followed by 60 thousand, with lower secondary level, by 50 thousand with upper secondary level, by 40 thousand with elementary level, and around 20 thousand with no education and with less than elementary.

FIGURE 8 COMPARISON NUMBER AND UNEMPLOYMENT RATES BY REGION, BETWEEN QUARTER 4 IN 2012 AND 2013



Comparing the number of unemployment by region with the same period of last year, it showed that the number of unemployed persons in the North increased by 30 thousand, Bangkok, the Central, the Northeast and the South increased by 10 thousand.

In sum, the results of the 4th Quarter in the 2013, Labor Force Survey revealed that the overall unemployment rates increased by 0.2 (from 0.5% to 0.7%). An increase appeared in most of the regions; Bangkok by 0.3 (from 0.4% to 0.7%), the North by 0.3 (from 0.3% to 0.6%), the South by 0.3 (from 0.5% to 0.8%), the Northeast by 0.2 (from 0.4% to 0.6%) and the Central by 0.1 (from 0.6% to 0.7%).